



Optimizing Stellarators with Hidden Symmetry

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Stellarators have become the rapidest growing fusion concept

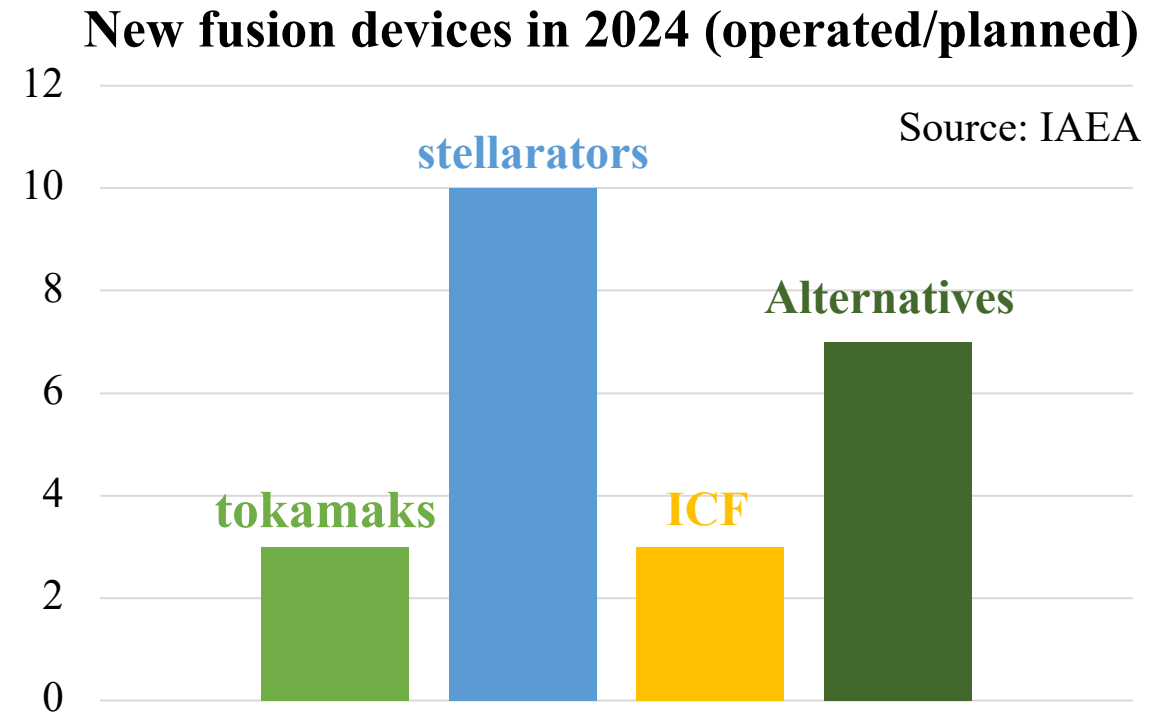


❖ A stellarator is a toroidal plasma confinement configuration that uses external coils to produce a non-axisymmetric magnetic field.

❖ Stellarators have many advantages.

- ❑ **Steady state operation**
- ❑ **Low recirculating power**
- ❑ **Stable to plasma currents inducing MHD instabilities**
- ❑ **Free of disruptions**
- ❑ **High density operation**

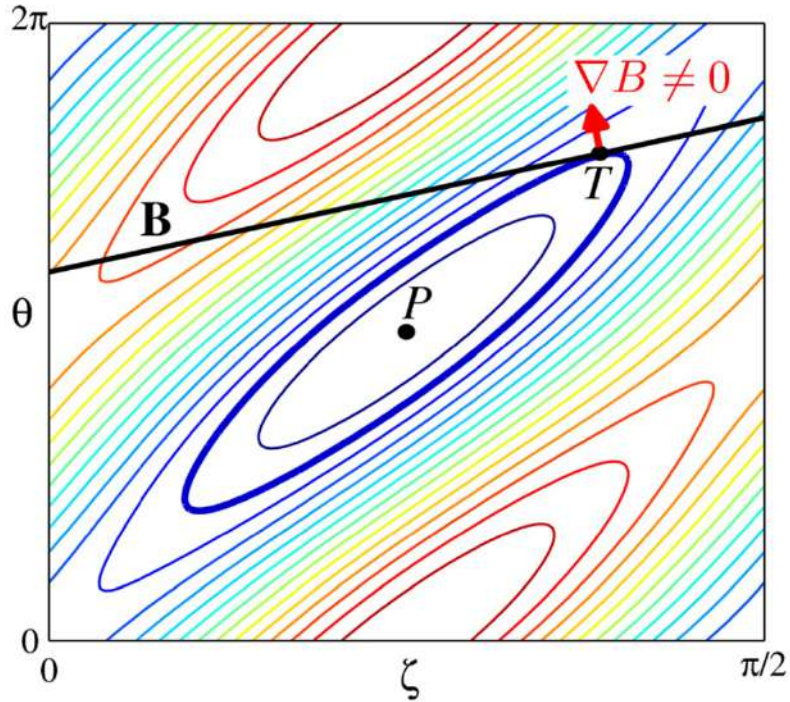
❖ Conventional stellarators suffered bad neoclassical transport and it can be overcome by carefully **optimized** magnetic field [[Beidler Nature 2021](#)].



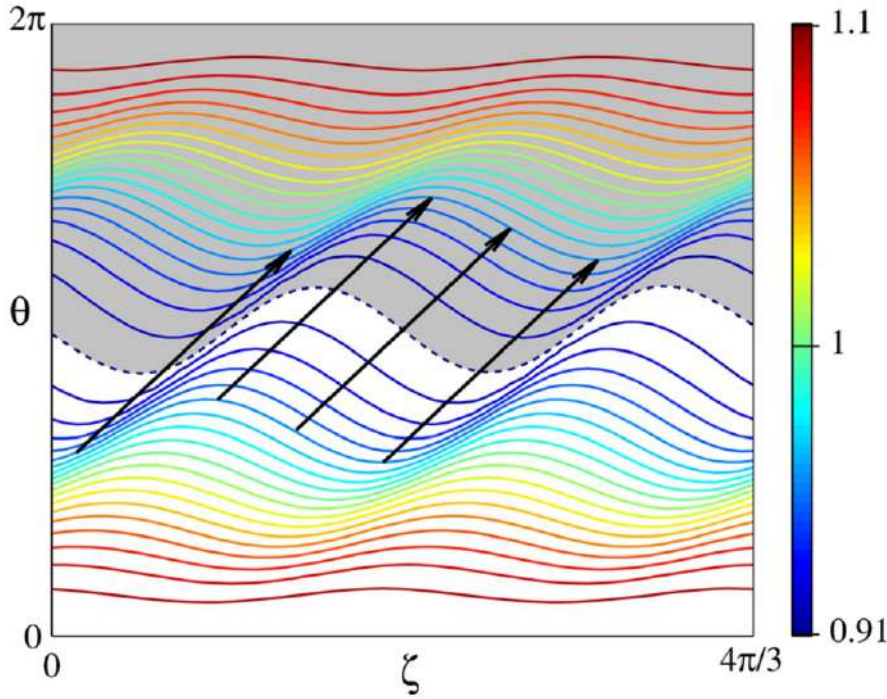
Omnigenity is a primary way to improve confinement



General stellarator

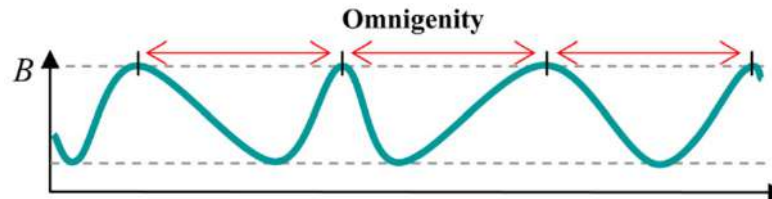
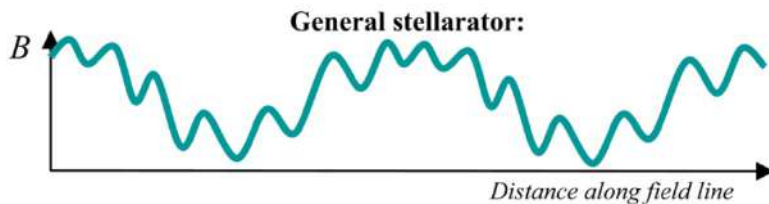


Omnigenity

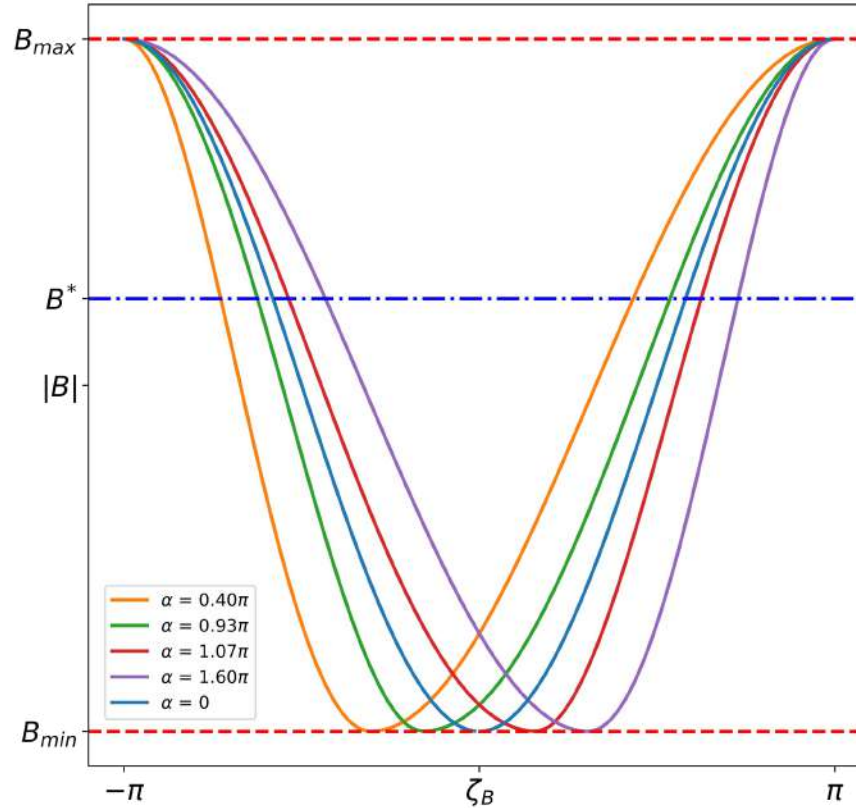
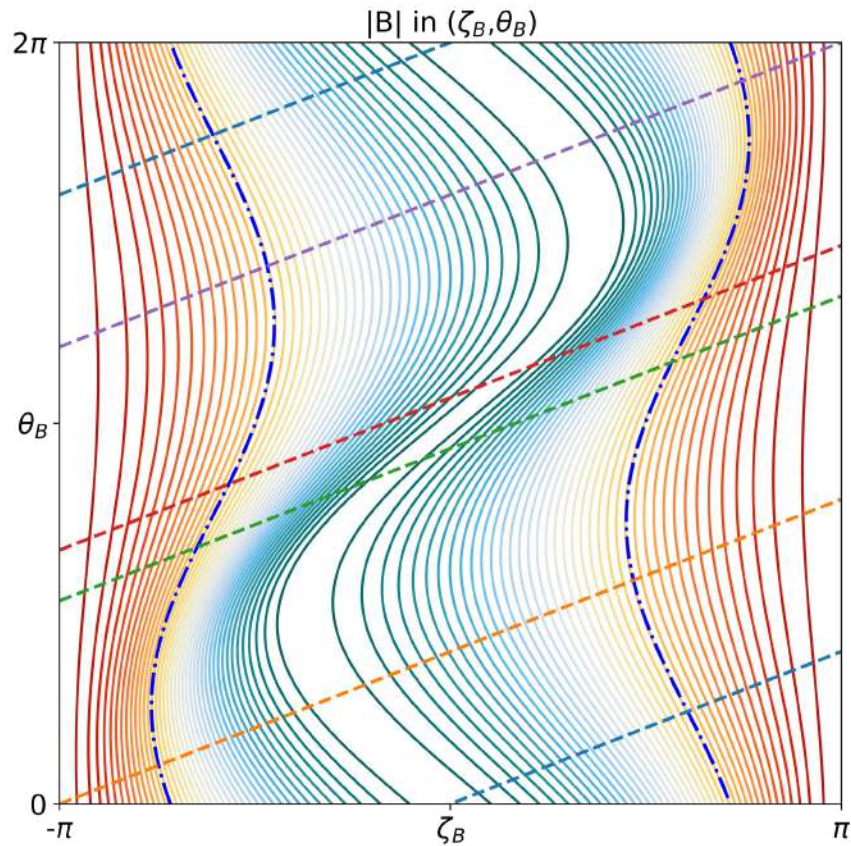


Omnigenity: time-averaged radial drift along each field line vanishes.

$$\int (v_d \cdot \nabla \psi) \frac{dl}{v_{\parallel}} = 0$$



Properties of omnigenity



Cary & Shasharina PoP 1997

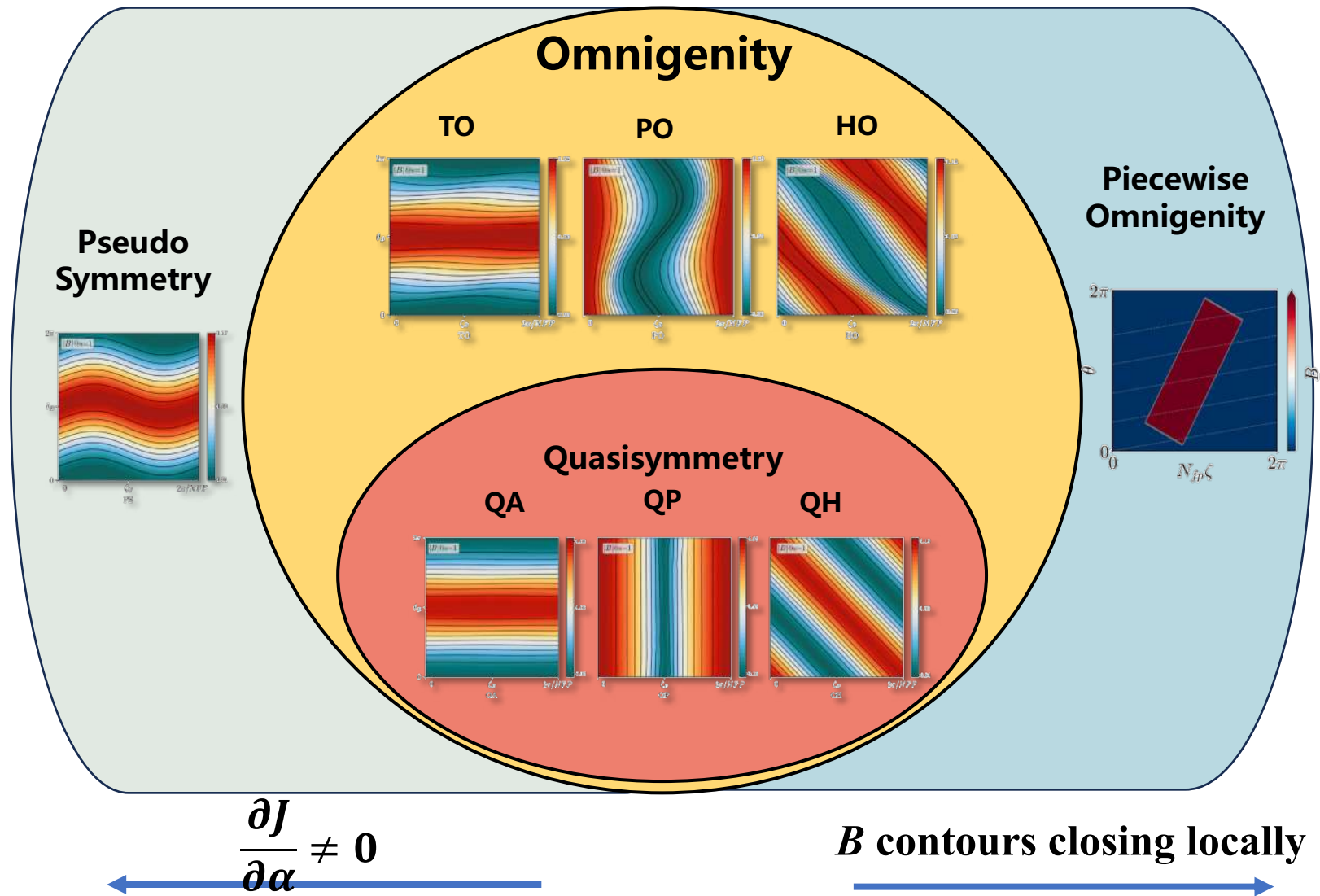
- B contours close toroidally, poloidally, or helically
- “Bounce distance” is independent of the field line label

$$\langle \vec{v}_d \cdot \nabla \psi \rangle = 0 \iff \frac{\partial \mathcal{J}}{\partial \alpha} = 0$$

$$\mathcal{J} = m \int v_{\parallel} dl = \sqrt{2m(u - q\phi)} \oint \sqrt{1 - \frac{B}{B^*}} dl$$

*Parra NF 2015

Various types of magnetic fields



Optimization of omnigenity and quasi-symmetry



W7-X

$\langle \vec{v}_d \cdot \nabla \psi \rangle = 0$

Optimizing particle losses

Comp. expensive

QPS **CIEMAT-QI4** **QIPC**

[Spong NF 2001] [Sánchez NF 2023] [Subbotin NF 2006]

\mathcal{J} properties \rightarrow $\partial \mathcal{J} / \partial \alpha = 0$
 Direct or as proxies

Aligning \mathcal{J} contours

Computationally expensive

PU-PO **IPP-PO**

[Dudt JPP 2024] [Goodman JPP 2023]

$\min |B|_{equilibrium} - |B|_{omnigenity}$

Constructing an ideal field and minimizing the difference

Might be over constrained

Reducing asymmetric modes

$f_B = \sum_{\substack{n,m \\ n \neq \tilde{\alpha}m}} |B_{nm}|^2$

2π $|B| @ s=1$ ϑ φ π 1.10 1.07 1.04 1.01 0.98 0.95 0.92 0.89

2π $|B| @ s=1$ ϑ φ $\pi/2$ 1.20 1.16 1.12 1.08 1.04 1.00 0.96 0.92 0.88 0.84

[Landreman & Paul PRL 2021]

(a) $|B| [\Gamma]$ 1.1 1.05 1 0.95 0.9

(b) $|B| [\Gamma]$ 1.15 1.1 1.05 1 0.95 0.9 0.85

$f_T = \nabla \psi \times \nabla B \cdot \nabla (B \cdot \nabla B)$

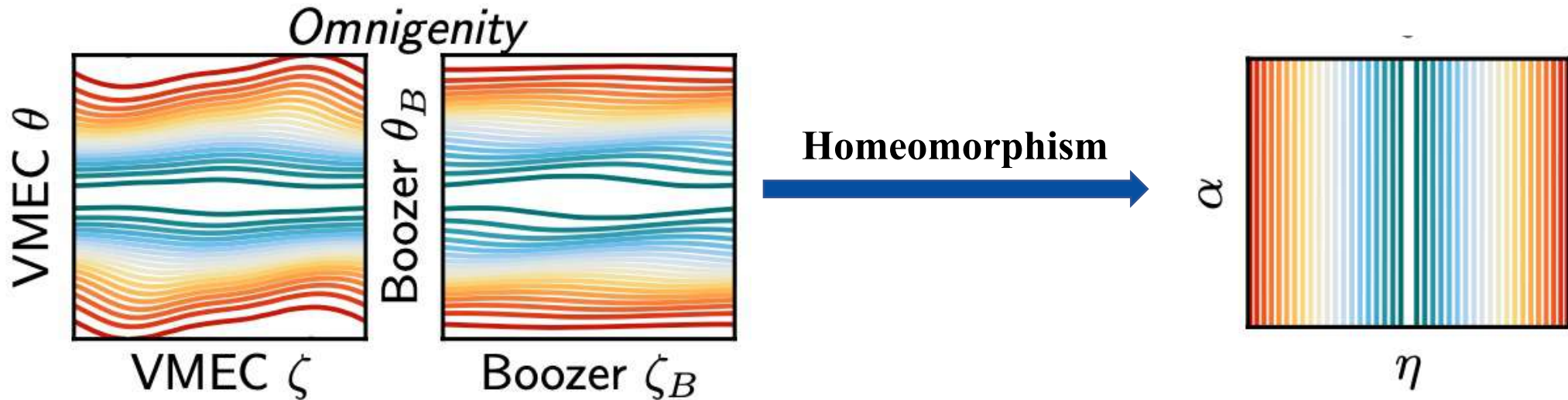
$f_C = B \cdot \nabla \psi \times \nabla B - C(\psi) B \cdot \nabla B$

Omnigenity OPTimization like quasi-Symmetry (OOPS)

Homeomorphic coordinate mapping for omnigenity



- Omnigenous fields have no locally closed contours.
- There exists homeomorphic coordinates where B contours are straight.

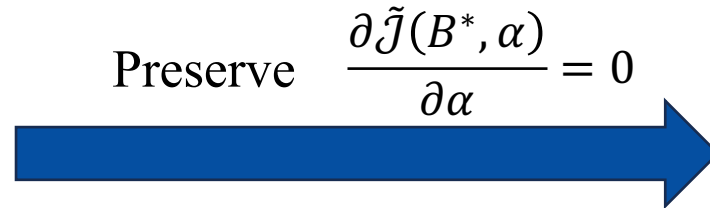
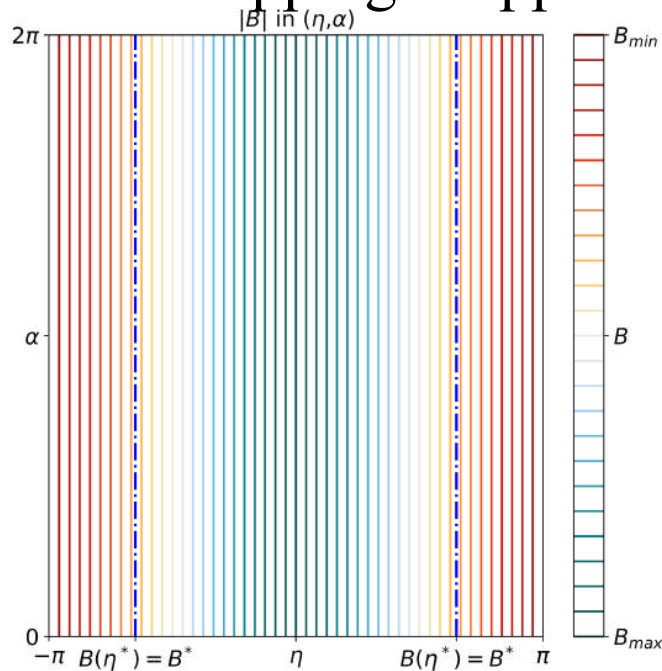


- For quasi-symmetry (QS), Boozer coordinates satisfy such conditions.
- For non-QS omnigenity, one have to find a new coordinate system that meets the requirements and **preserves omnigenity**.

Constructing omnigenous fields in Boozer coordinates is easier



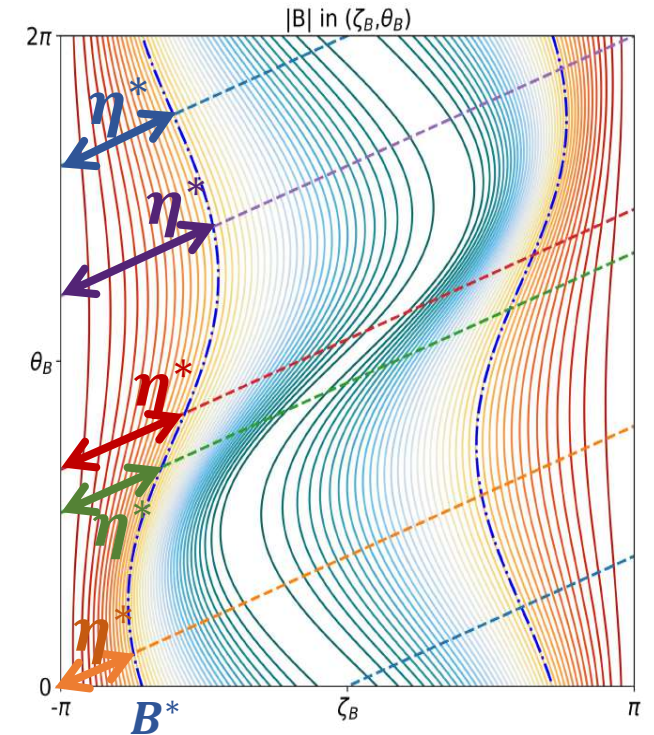
- Several mappings (Cary & Shasharina PoP 1997, Landreman & Catto PoP 2012, Dudt JPP 2024) have been proposed to construct omnigenous fields.
 - Omnigenicity is preserved
 - Constant η is constant B
- A similar mapping is applied here.



$$\tilde{\zeta}(\alpha, \eta) = \eta - D(\eta) \cdot S(\alpha, \eta)$$

$$\tilde{\theta} = \alpha$$

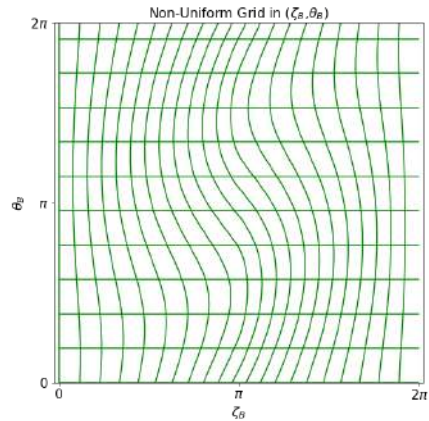
S controls the contour shape
 D determines the bounce distance



Optimizing omnigenity like quasisymmetry

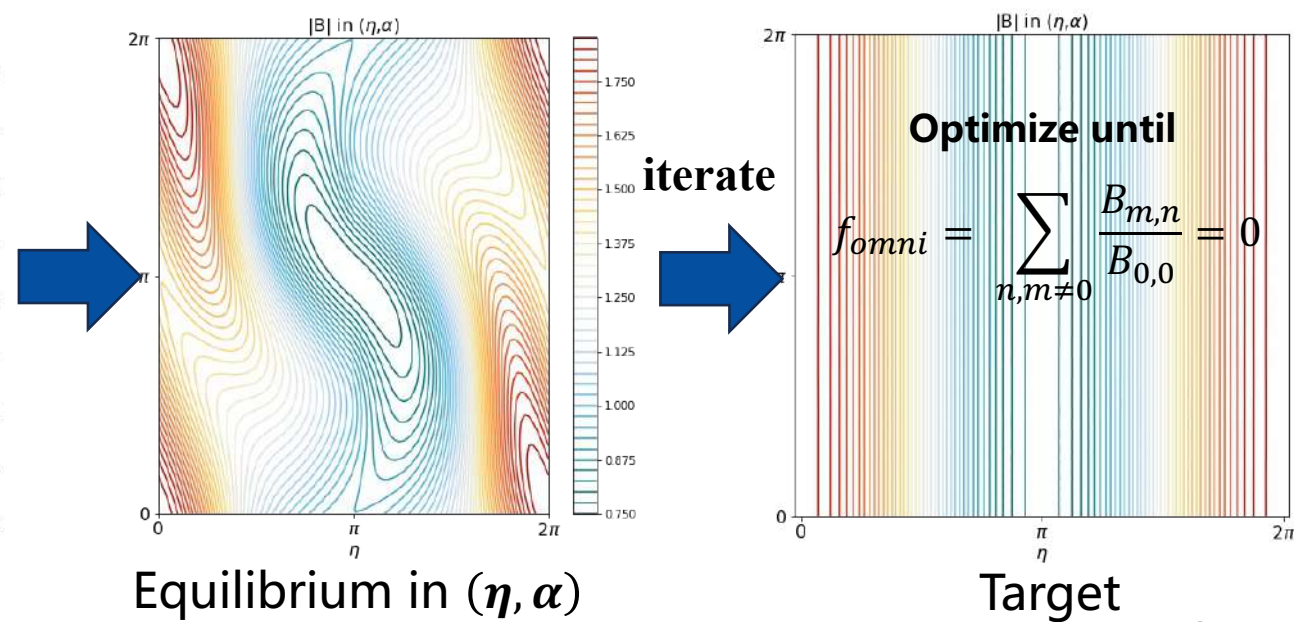
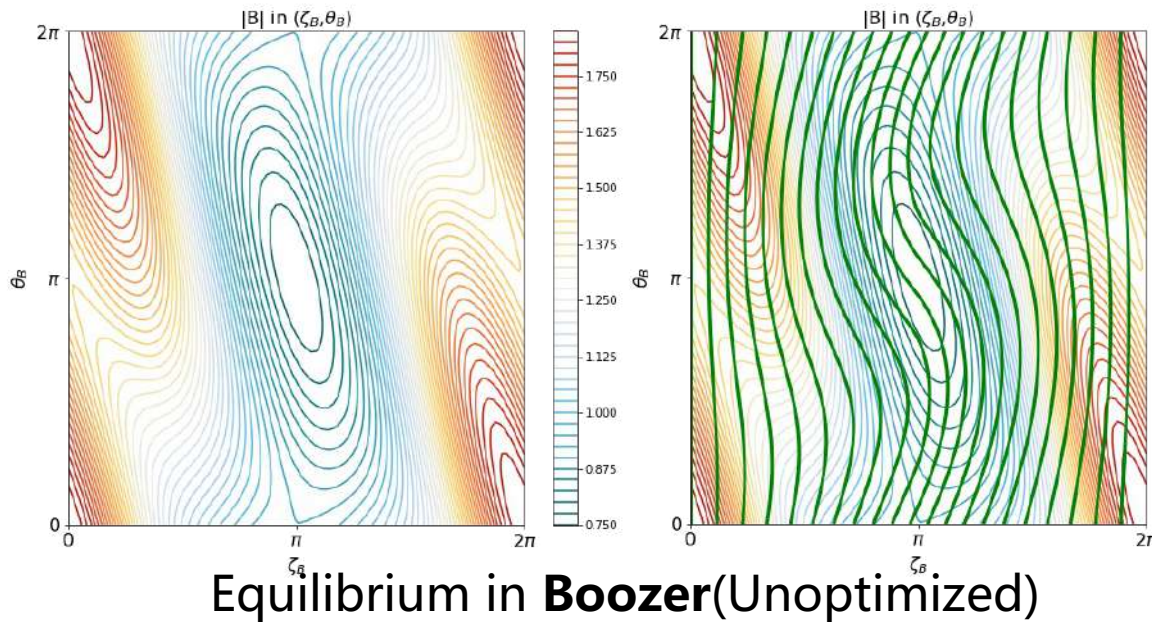


Pick up an **arbitrary** omnigenity mapping



For quasisymmetry, we can use $\eta = \zeta_B, \alpha = \theta_B$

The omnigenity mapping can be varied during the iteration of optimization.
(For simplicity, we keep it fixed.)

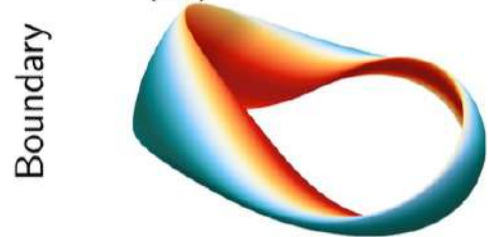
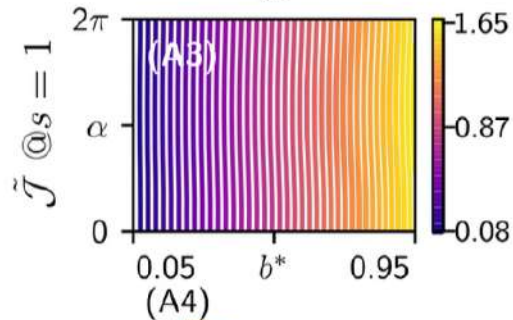
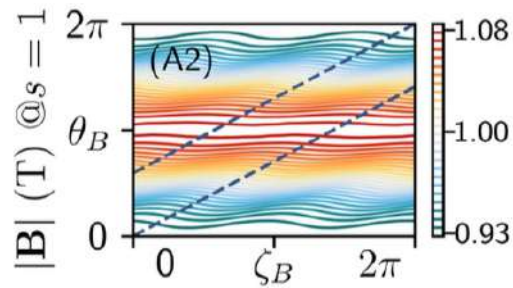


Precise, compact omnigenous configurations have been obtained



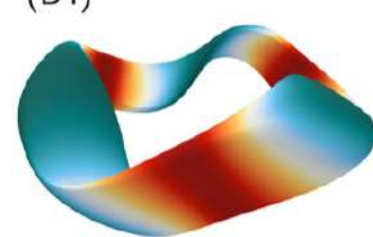
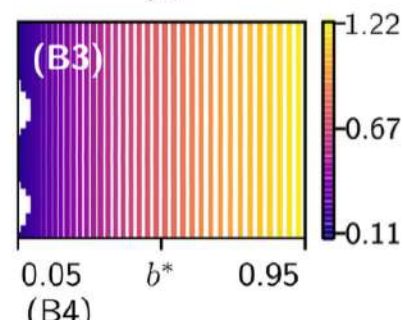
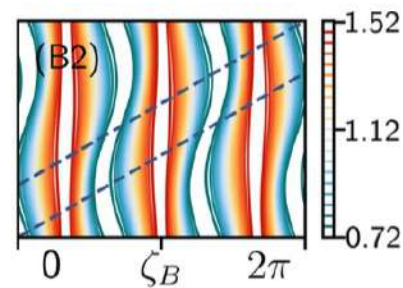
Toroidal Omnigeny (TO)

$N_{fp}=2$ $A_p=6$ $l_{edge} = 0.711$



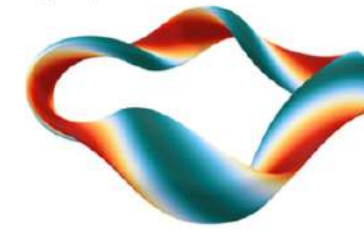
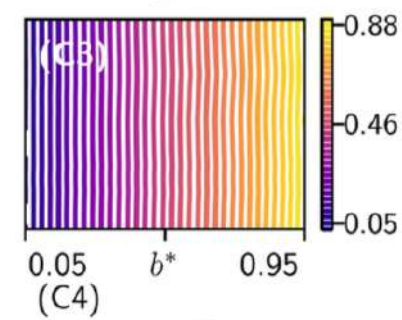
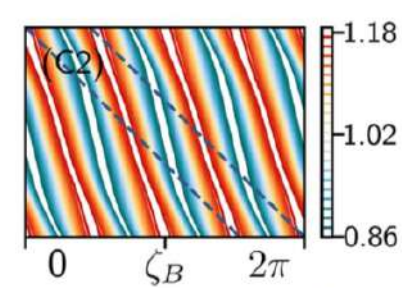
Poloidal Omnigeny (PO)

$N_{fp}=3$ $A_p=6.5$ $l_{edge} = 0.765$



Helical Omnigeny (HO)

$N_{fp}=4$ $A_p=8$ $l_{edge} = 1.326$

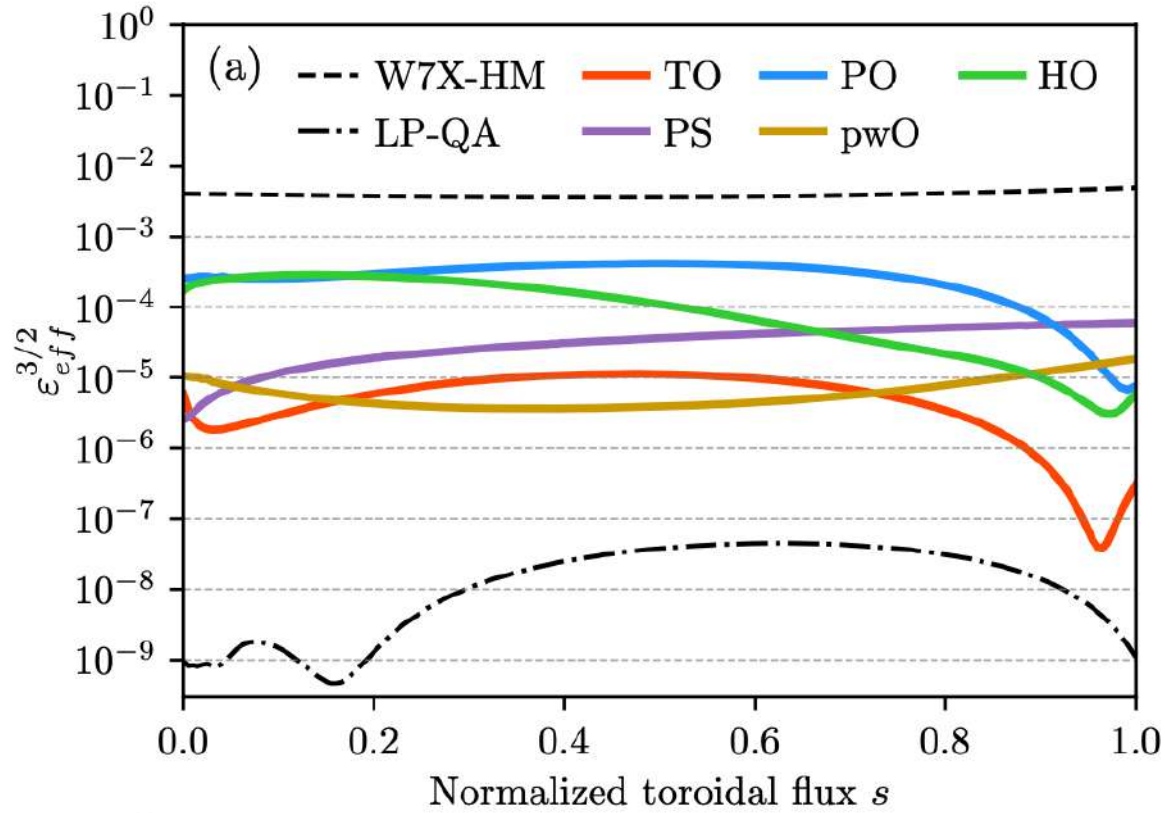


- No warm starts needed. Initial guesses are circular torus.
- Simplest mapping is used. (One Fourier coefficient)

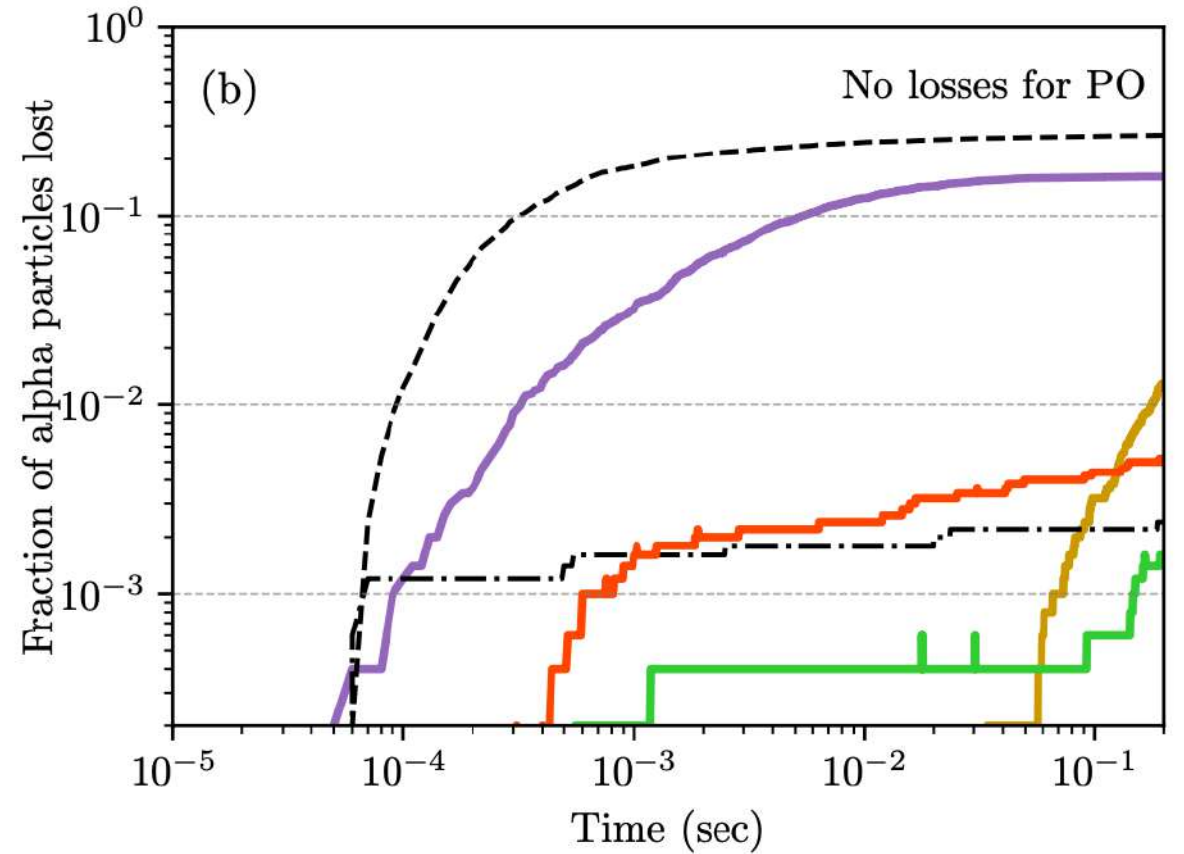
Good confinement properties are achieved



Effective Ripple $\epsilon_{eff}^{3/2}$



Loss Fraction of Collisionless 3.5 MeV α -Particles



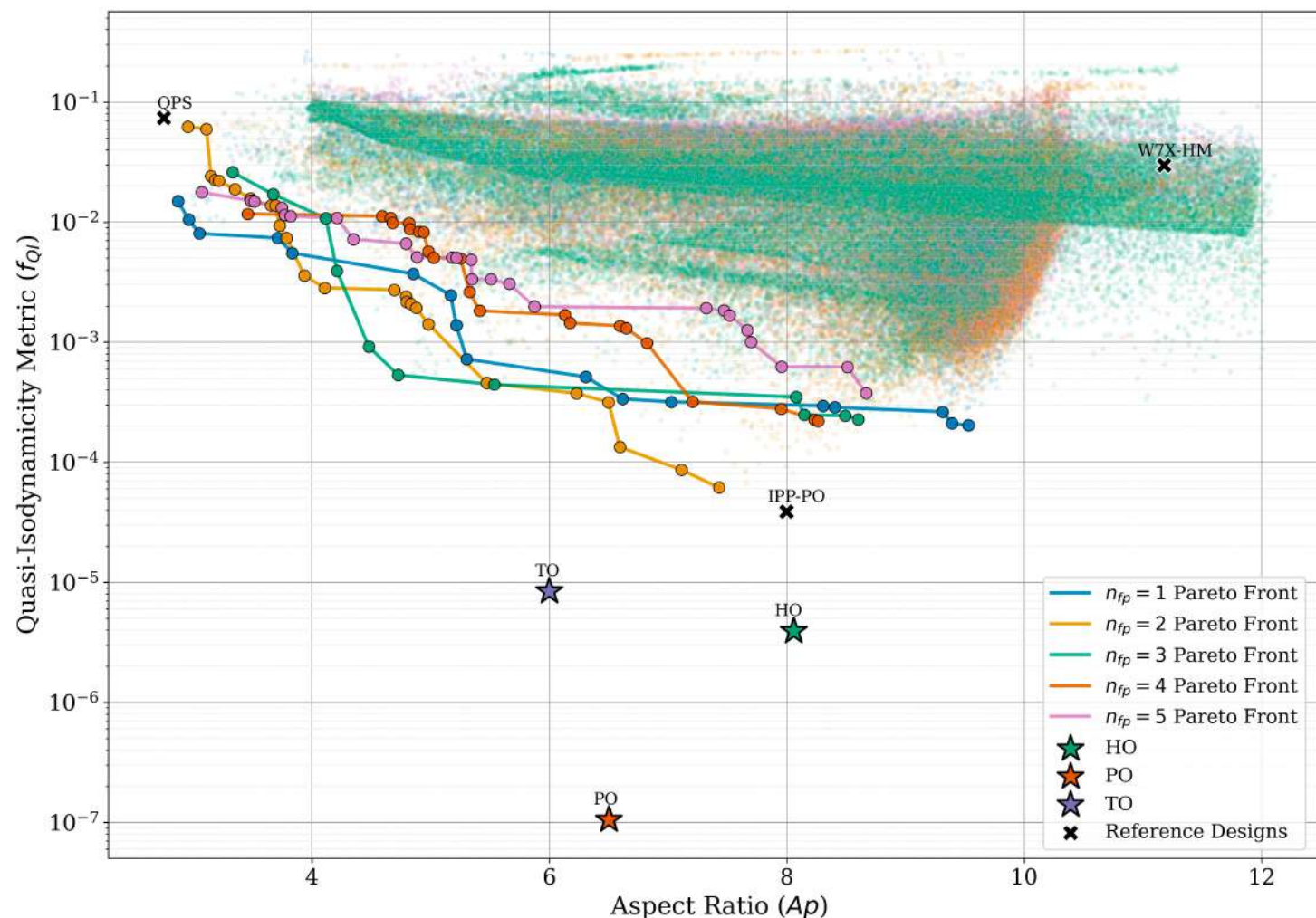
Beyond the Pareto fronts of the “Constellation” database



- Proxima Fusion recently released the “Constellation” database [Cadena arXiv 2025].
- 158, 000 QI configurations were optimized using DESC and VMEC++.
- Pareto fronts of f_{QI} and A_p for each period are identified.

$$f_{QI} = \frac{1}{4\pi^2} \iint (B(\theta, \phi) - B^{QI}(\theta, \phi))^2 d\theta d\phi$$

Quasi-Isodynamicity vs. Aspect Ratio

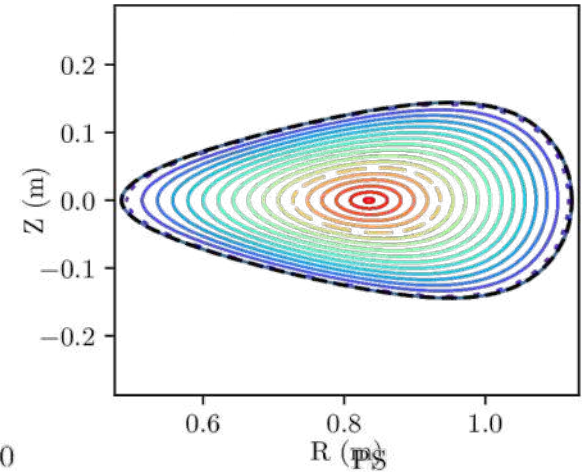
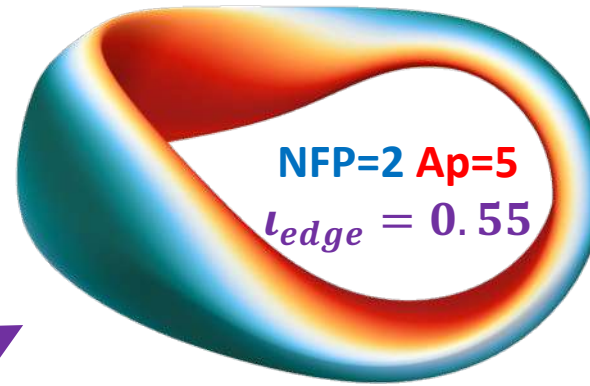


Pseudo-symmetry can also be easily optimized

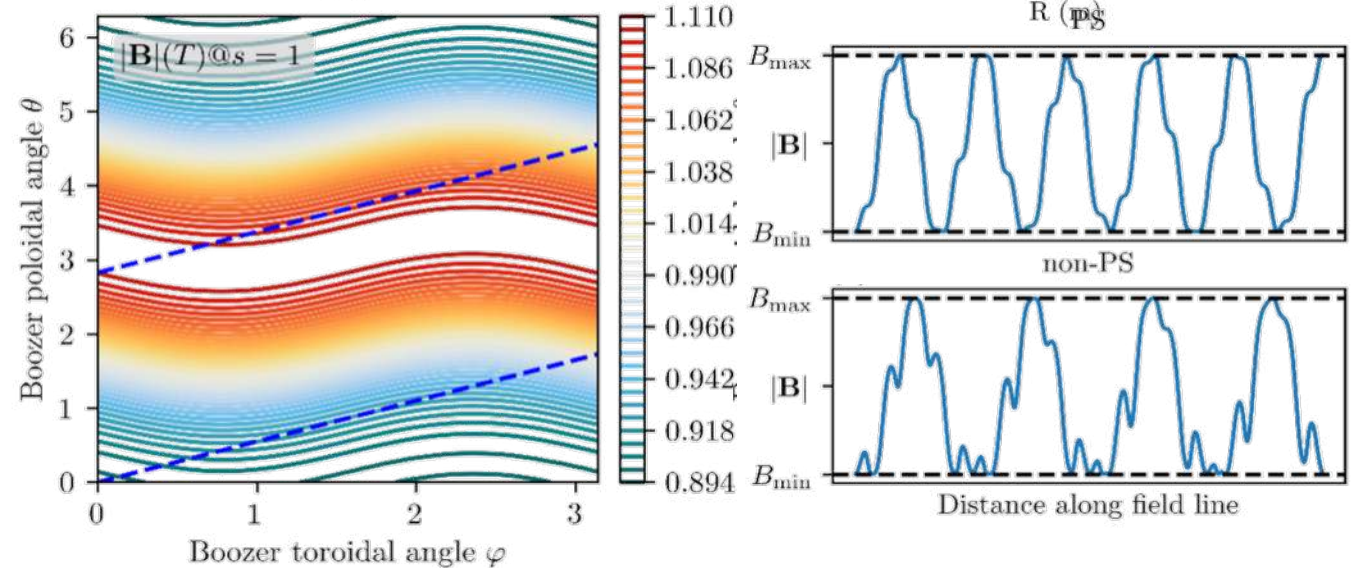


Pseudo-symmetry (PS): Magnetic configurations with no locally trapped particles

- Relax constraint of constant bounce distance
- B has no locally closed contours
- Field lines do not cross B contours twice



PS



All Magnetic Surface

Pseudo-Symmetry

Poloidal

Helical

Toroidal

Omnigenity

PO

HO

TO

Quasi-Symmetry

QP

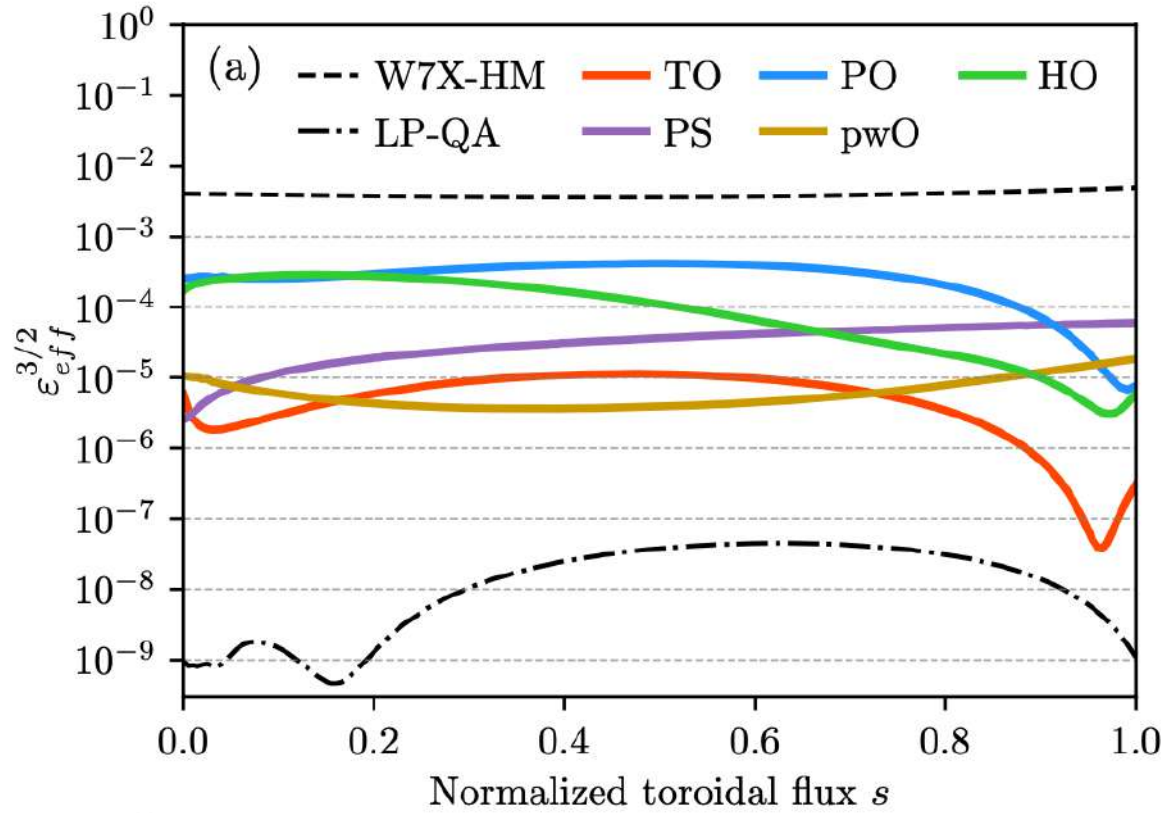
QH

QA

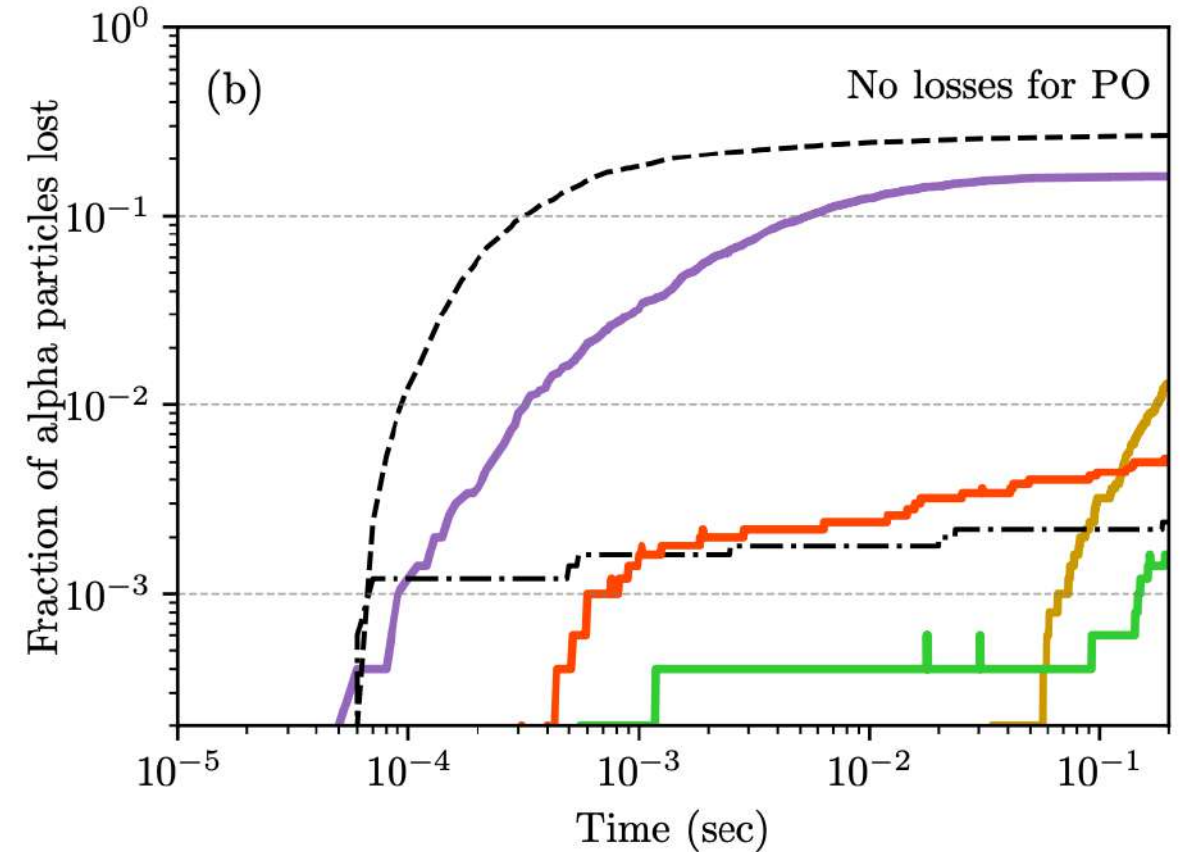
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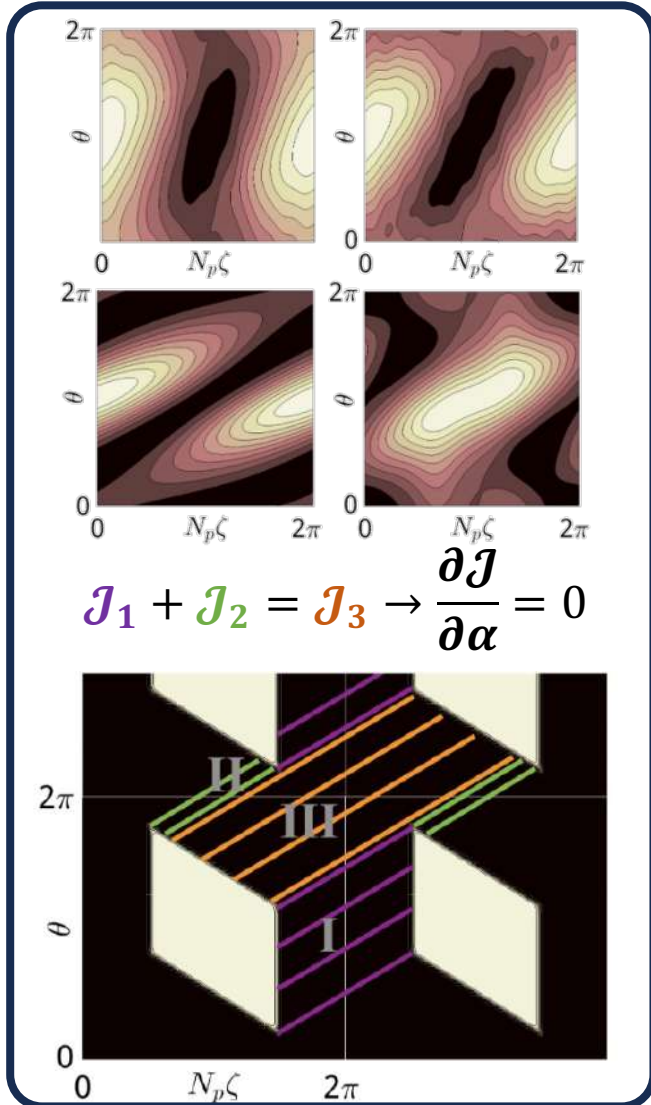
Loss Fraction of Collisionless 3.5 MeV α -Particles



Configurations Combining Omnigenity and Piecewise Omnigenity

- Liu, *et al.*, Optimization of stellarator configurations combining omnigenity and piecewise omnigenity (to be submitted)
- Velasco, et al., Nearly-quasi-isodynamic piecewise omnigenous fields for negligible neoclassical radial transport and bootstrap current (to be submitted)

Piecewise omnigenity is a generalized concept

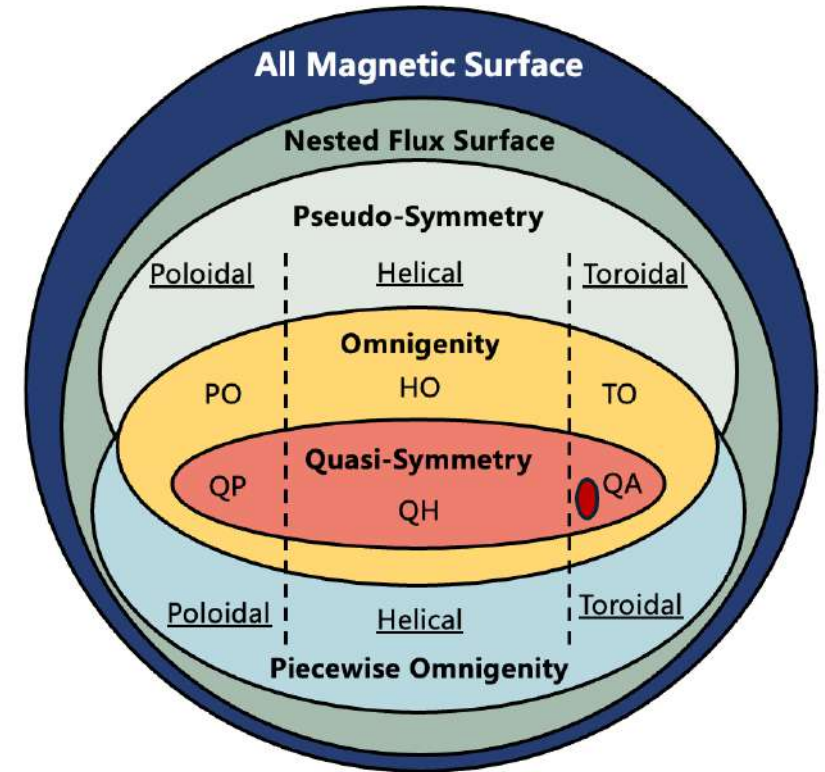


W7-X, LHD inward-shifted and conf. A [Bindel 2023 PPCF] configurations have relatively low ϵ_{eff} and alpha-particle losses (LHD), even with significant deviations from perfect omnigenity.

Omnigenity conditions

- (1) B -contours are closed
- (2) Bounce distance between neighboring lines is constant

Piecewise omnigenity (pwO): omnigenity is satisfied piecewisely

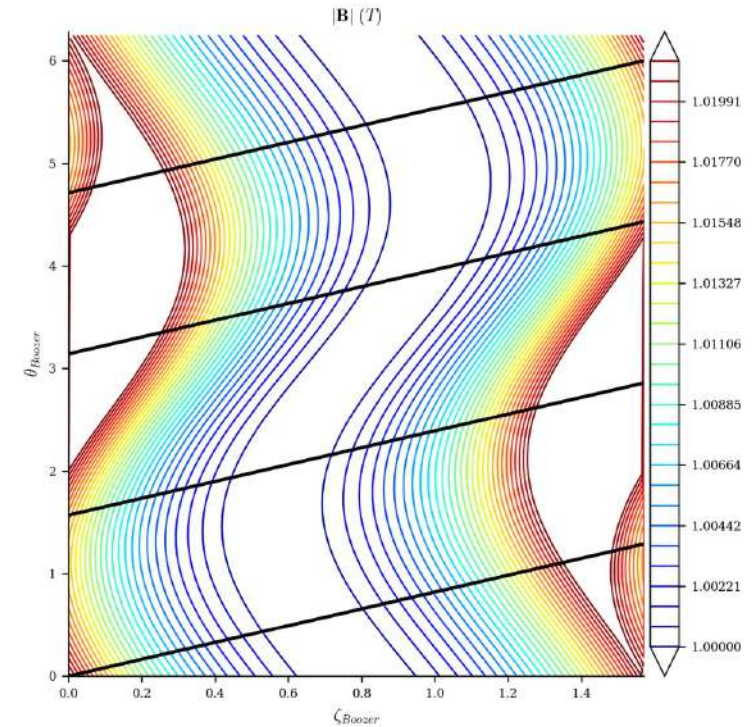
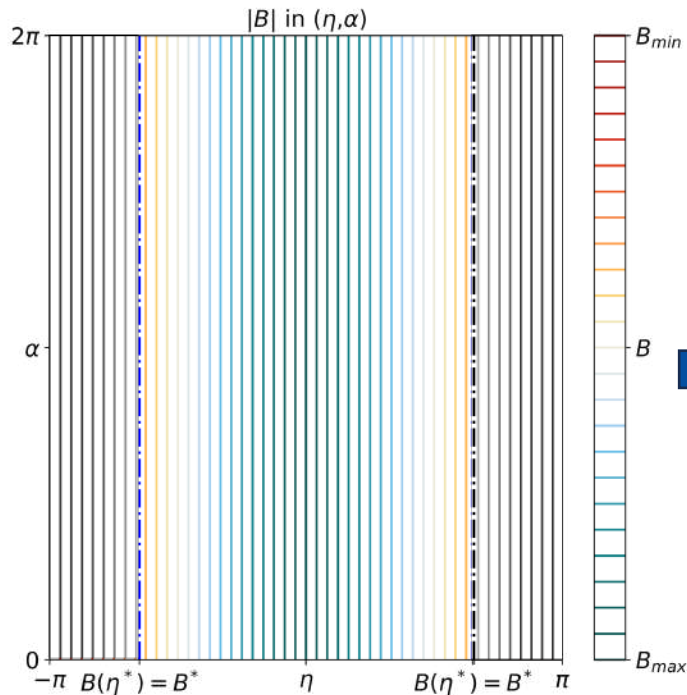


Velasco PRL 2024

Optimizing pwO using OOPS

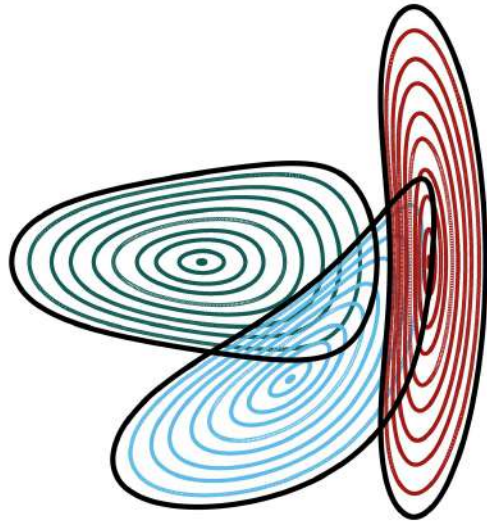


- pwO configurations have locally closed contours, however:
- OOPS can still work if we **bound η** and focus out of the B_{\max} region.
- B contours have to be **strongly shaped** such that B_{\max} regions can close and form “parallelograms”.

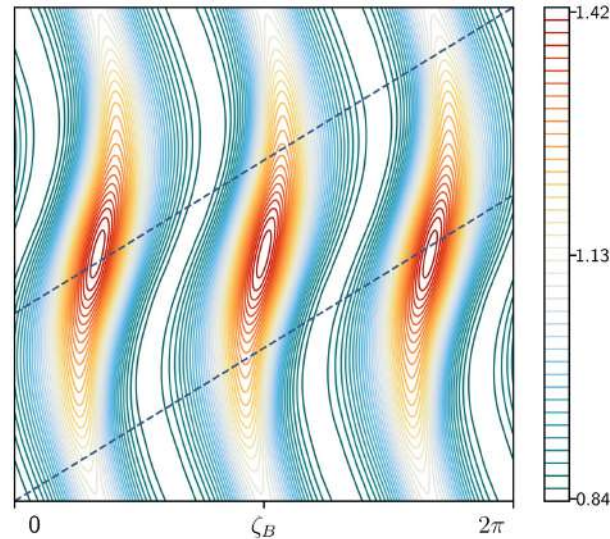


A three-period pwO + QI (OpwO)

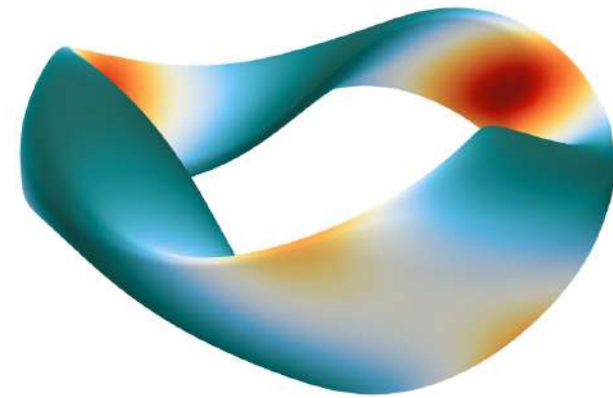
➤ Start from a PO, choose a strongly shaped mapping with $\eta \in [-0.225\pi, 0.225\pi]$



Flux surfaces and
Poincaré plots



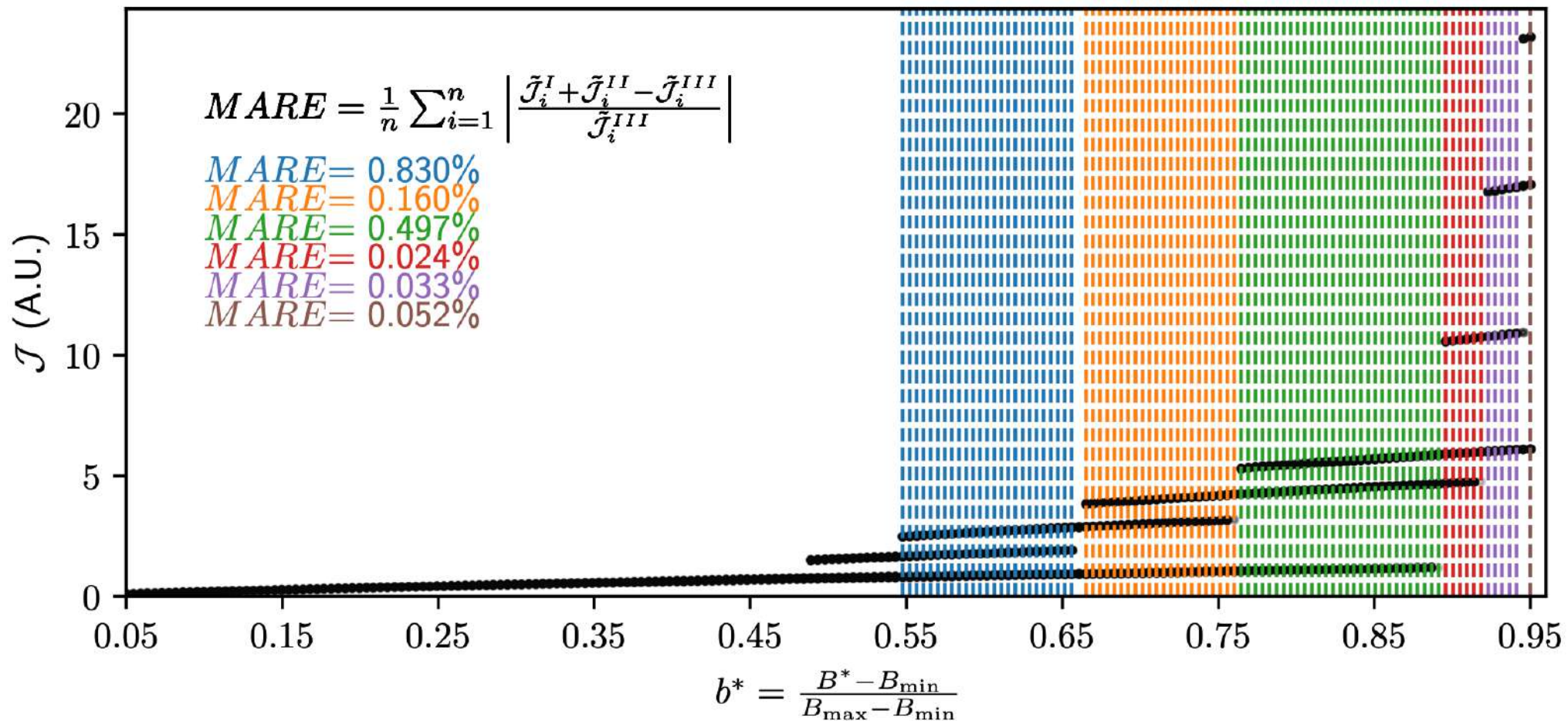
B contours on the boundary



Plasma boundary

$$N_{fp}=3 \quad A_p=6 \quad l_{edge} = 0.62$$

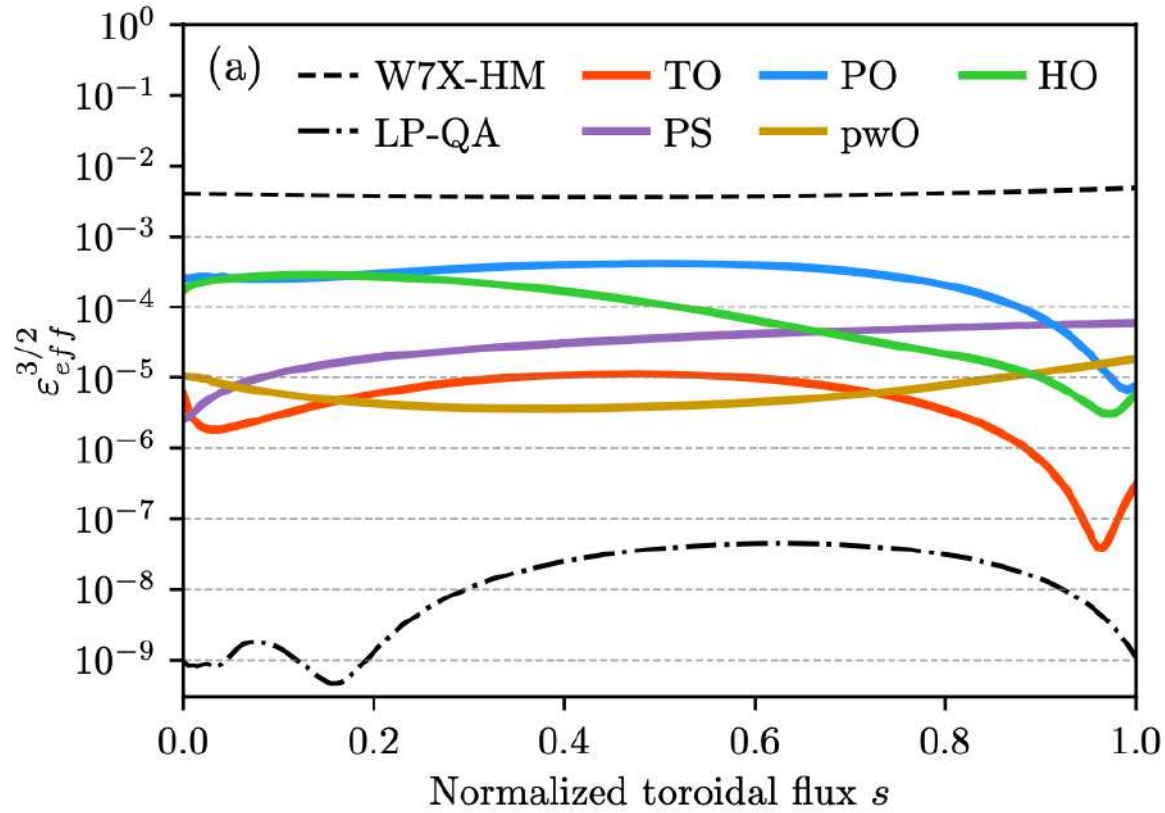
\mathcal{J} distributions confirm the feature of pwO + QI



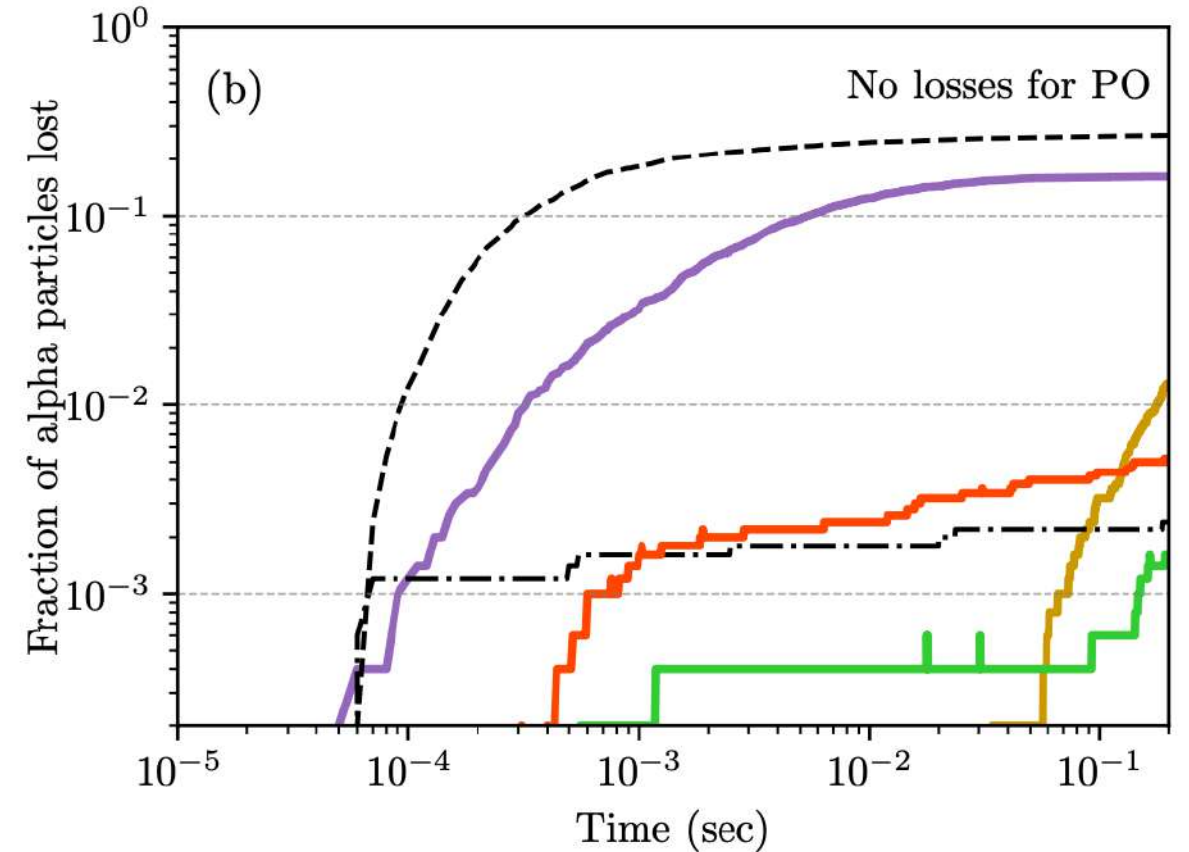
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Effective Ripple $\epsilon_{eff}^{3/2}$



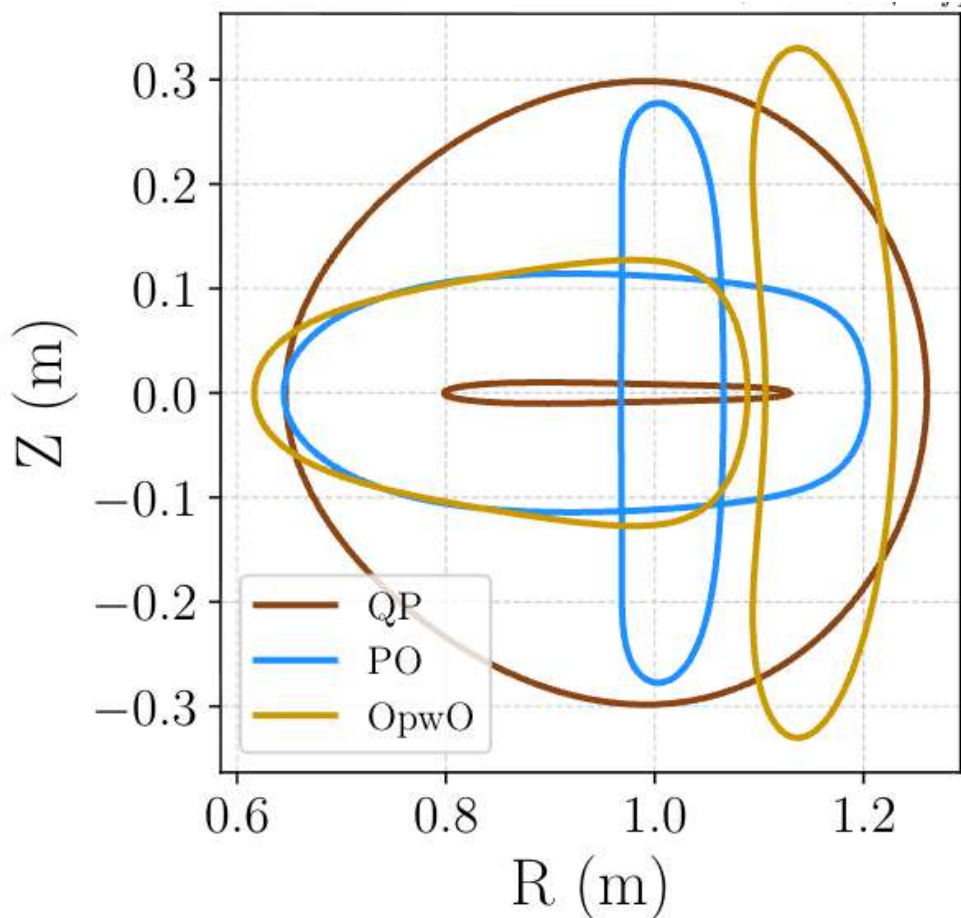
Loss Fraction of Collisionless 3.5 MeV α -Particles



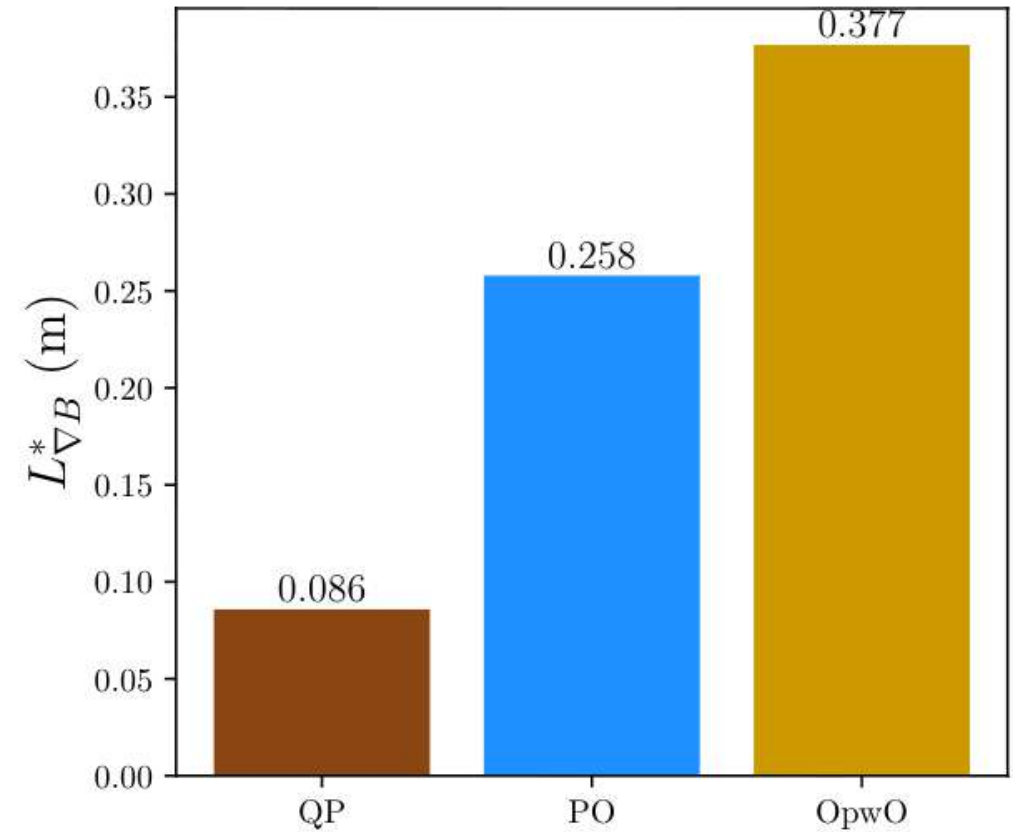
Relaxing constraints leads to better engineering feasibility



$N_{fp} = 3$, $A_p = 6 \sim 6.5$, $iota \sim 0.7$

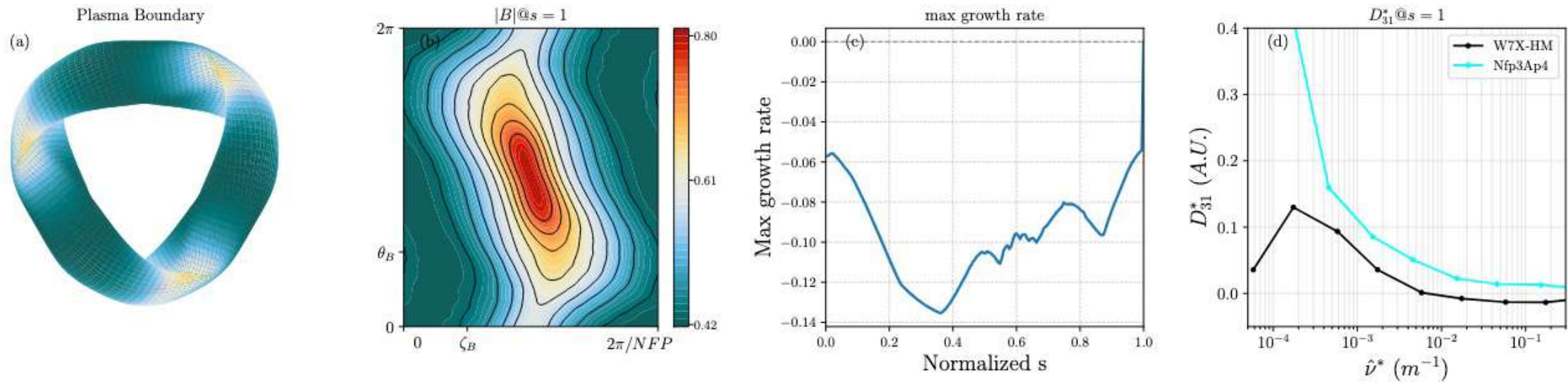


Boundaries get less elongated



The coil complexity proxy, $L_{\nabla B}^*$ [Kappel PPCF 2024], gets larger.

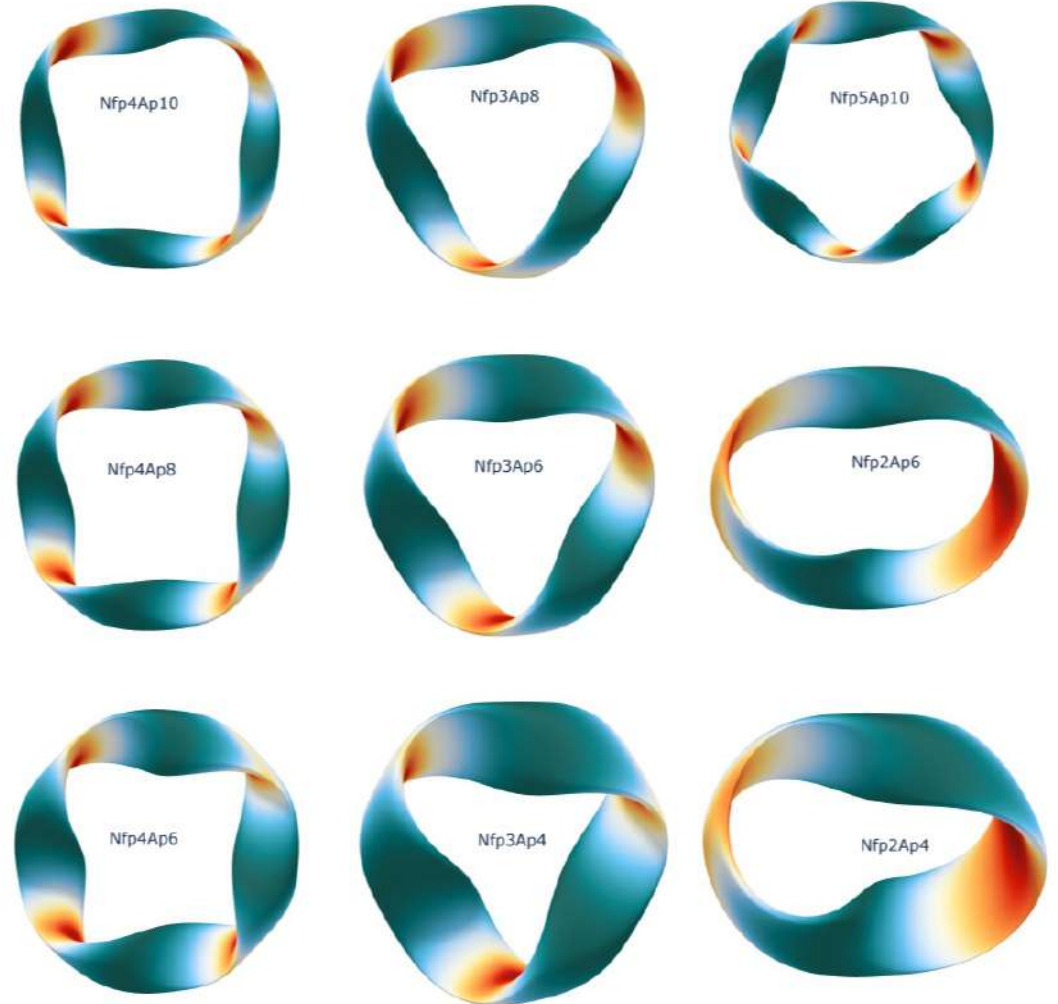
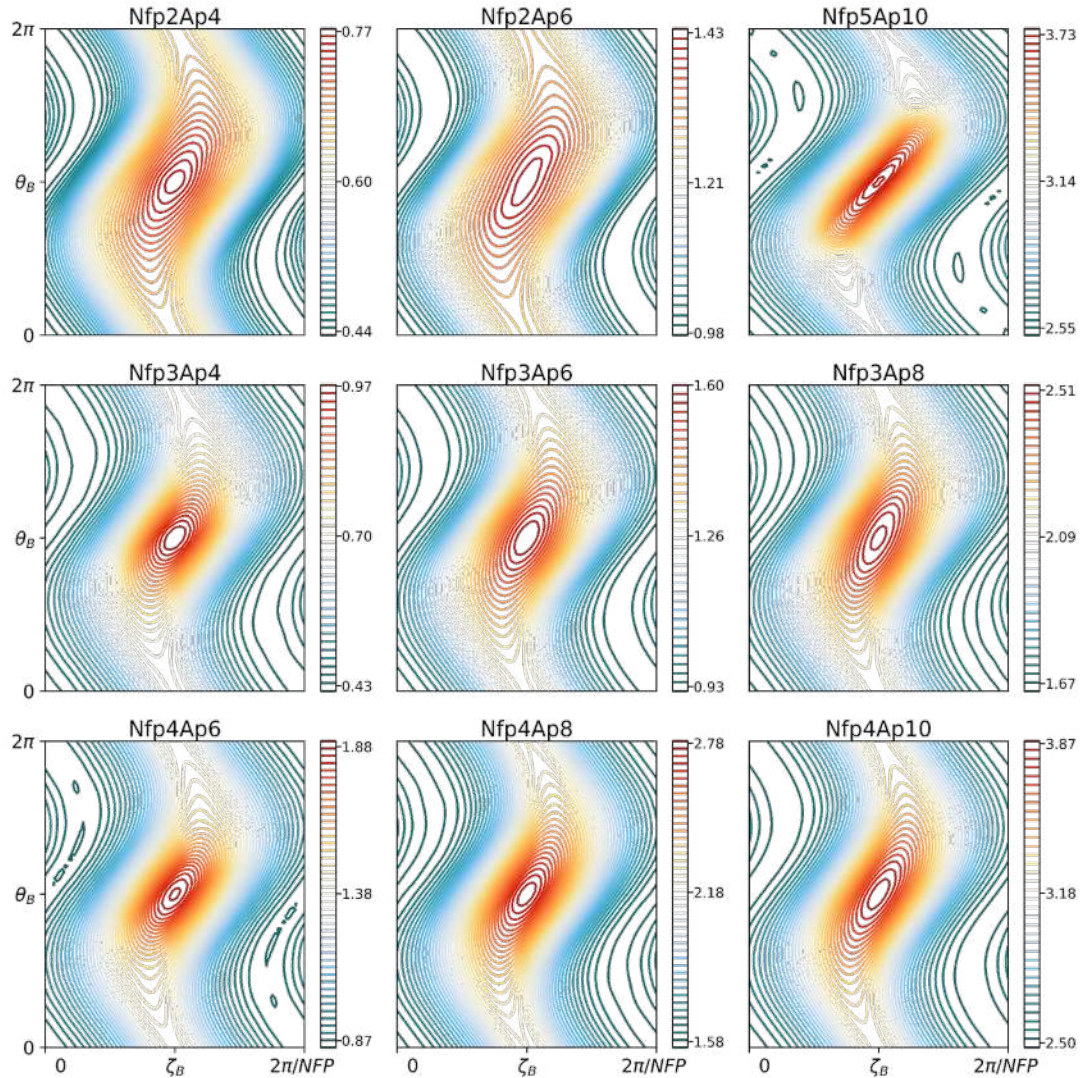
OpwO reactor design at $A_p=4$



$N_{fp}=3$, $A_p=4$, $\beta = 3.0\%$, ballooning stable, modest bootstrap current

low neoclassical transport, good alpha-particle confinement

More pwO + QI configurations

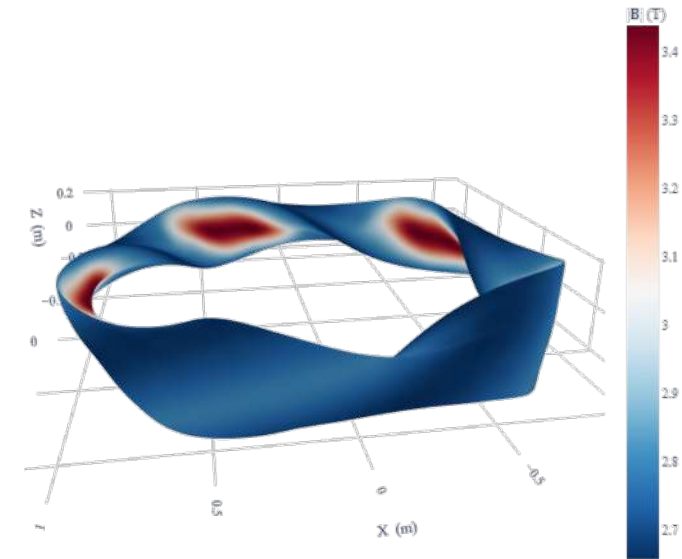
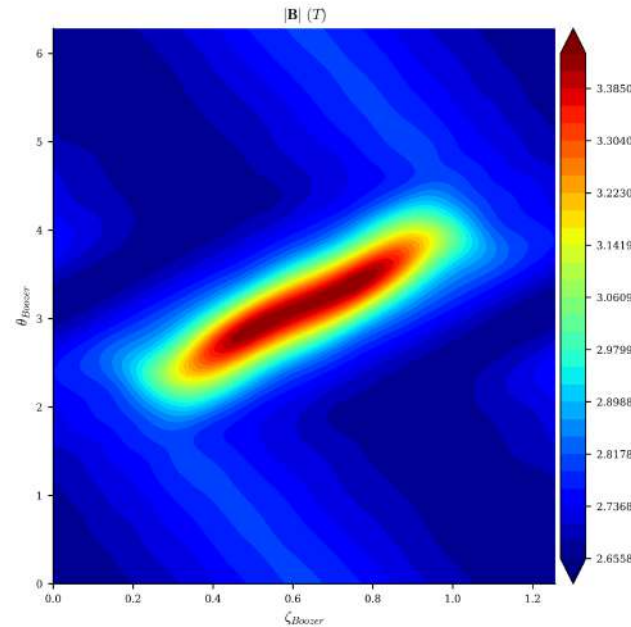
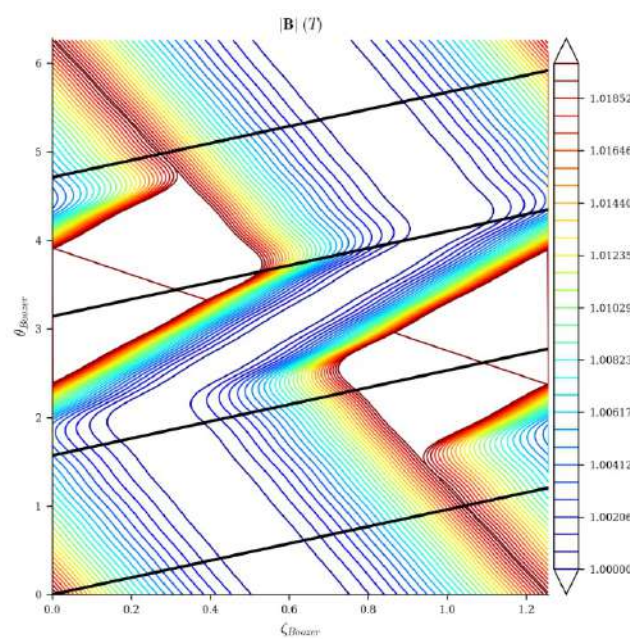


Tuning the mapping function to obtain configurations closer to a prototypical pwO



Try to fit the B_{\max} contours in pwO paper [[Velasco PRL 2024](#)]

$$B_{pwO} = B_{\min} + (B_{\max} - B_{\min}) \times \lim_{p \rightarrow \infty} \exp \left[- \left(\frac{\zeta_B - \zeta_c + t_1(\theta_B - \theta_c)}{w_1} \right)^{2p} - \left(\frac{\theta_B - \theta_c + t_2(\zeta_B - \zeta_c)}{w_2} \right)^{2p} \right]$$



A five-period prototypical pwO (pwO5)

* Prototypical pwOs can also be obtained by PiecewiseOmnigenity objective in DESC [[Fernández-Pacheco arXiv 2026](#); [Velasco EPS 2025](#)]

Summary



- A new method, OOPS, has been proposed to optimize omnigenity. Precise, compact omnigenous configurations have been obtained.
- OOPS has the flexibility to optimize quasisymmetry, pseudo-symmetry, and piecewise omnigenity.
- Various configurations that combine omnigenity and piecewise omnigenity have been obtained.
- With relaxed constraints, pwO + QI has the potential to achieve more compact configurations and/or to use simpler coils while keeping good confinement.

Thank you for your attention